

Bologna, Italy - 31 July 2021

EEMAXX

EEMAXX GROUP

Company profile

www.eemaxx.it



AGENDA



- Business Scope - Approach



- Business Model



- Energy Markets



- Global Service Network



- Project References

Business Scope

- New Energy Investments and Developments
- Investment Consultancy and management
- Project Proposals
- Project EPC Services
- Foreign Trade and Cooperation
- Master Planning Design Services
- Advisor on Project Finance and Public – Private Partnerships

Business Approach

- Establish partnership with international advanced new energy companies
- Possess mature technology and actual operation projects
- Possess a number of sustainable development projects on pipe line
- To acquire approved technology and IP patent in combination with project investment and construction finance
- Establish cooperation (joint venture) company to achieve cost effective and best value of EPC package for the project.

Our Service Portfolio - Overview

- 1 • Project Development
- 2 • EPC
- 3 • Interconnection
- 4 • Project Asset Management, Operation & Maintenance
- 5 • Distributed Energy and Market Parity



Our Service Portfolio - A Comprehensive Approach



Project Development

- As a turnkey project developer, we are able to offer project development up to completion as a turnkey solution.
- We develop our own projects or acquire project rights.
- Our business model is BOT (Build Operate and Transfer) and IPP with attractive and bankable terms & conditions.
- We also provide EPC services.



Our Service Portfolio - A Comprehensive Approach

2

EPC

- As the general contractor, we deliver all the services towards the completion of turn-key Chemical plants, PV plants, wind farms, Cogeneration – CHP, biogas-biomethane plants and WTE including procurement or production of all necessary equipment and parts, as well as the installation.
- We have a strong network of equipment suppliers and service providers in place and work with experienced local or international EPC and/or BOS partners.



Our Service Portfolio - A Comprehensive Approach

3

Interconnection

- We take care of the connection to the grid, including tests, provisional acceptance and final acceptance certificate.

4

Assets Management and Operation & Maintenance

- We can provide asset management and O&M services to the plant together with our service partners around the world.



Our Service Portfolio - A Comprehensive Approach



Distributed Energy and Market Parity

- We developed a new approach to power by offering distributed energy and market parity services including dispatching energy on and off grid if needed.

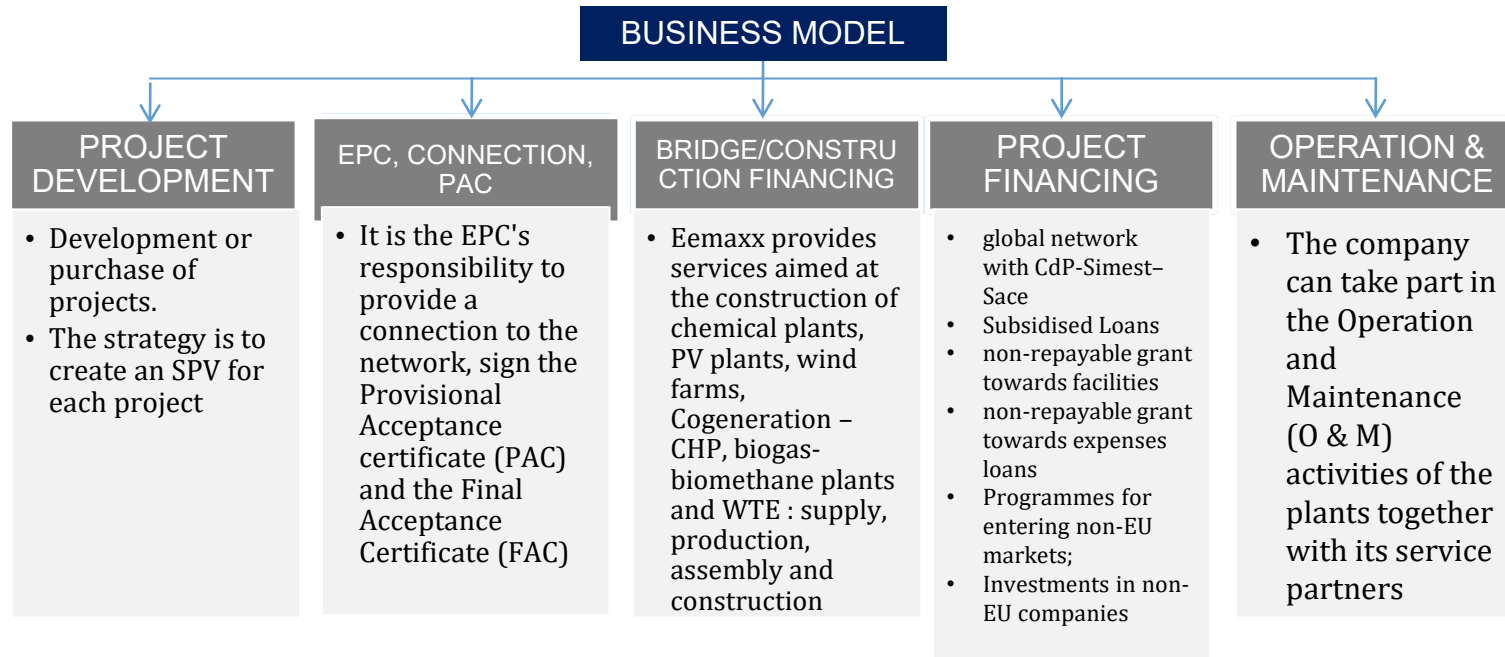


Six Energy
Location: Emilia Romagna, Italy
Location Type: Roof Top
Project Scale: 2,3 MWp



Location: Campania, Italy
Project Type: Roof Top
Project Scale: 1,8 MWp





Project References

Our Track Record

Over the past three years, Eemaxx has completed projects in:

- Italy : 48 MW solar plants on the ground
- Italy : 30 MW solar plants on the roof
- Italy : 320 MW wind farms
- Italy : 6 MW biomass cogeneration plant wood chips

On-going projects in:

Central Europe

- Italy: 35 MW solar plants as SEU
- Italy: 63 MW solar plants as PPA
- Italy: 225 MW solar plants on the ground in industrial areas, waste plants , landfill and stone quarry
- Italy: KREN ENERGY DISTRICT: 9,9MW Cogeneration - CHP + solar plant – Biogas plant – Wood chip Factory
- Italy: 2 biofuel plants
- Italy: 129 MW wind farms
- Italy: 577 MW hydro power station
- Italy: 8 street lights contracts energy management projects
- Greece: 6 MW biogas straw
- Greece: 51 MW solar plant
- The Netherlands: 2 x Biogas manure 30M m3

South-eastern Europe

- Serbia: 2 x 5 MW Cogeneration – CHP plants
- Serbia: 300 MW wind farms
- Serbia: 174 MW wind farms

Project References

Current Projects

- Serbia: 100 MW solar plants on the ground
- Bosnia: 8 Cogeneration – CHP plants wood chips
- Bosnia: 320+80 MW solar plants on the ground
- Croatia: 5 MW Cogeneration – CHP plant
- Bulgaria: 100 MW solar plant on the ground
- Romania: 90 MW solar plant on the ground

Central ASIA

- Kazakhstan: projects development with JSC “Electric power and energy saving development institute”

Middle east

- Jordan: 60 MW solar plant;
- Iraq: 100 MW solar plants;

Africa

- Angola: 110 MW solar plant on the ground
- Côte-d'Ivoire: 70 MW Biomass cogeneration plant
- Côte-d'Ivoire: Waste to energy plant 1500/tpd
- Ghana: Chlor-Alkali Project
- Guinea Bissau: 100 MW solar plant on the ground
- Guinee Conakry: 70 MW solar plant on the ground
- Libya: 10 mw roof pv;
- Senegal: 100 SOLAR POWER PLANTS on the roofs of drinking water supply systems with storage in agricultural area
- Senegal: Waste to energy plant 1500/tpd
- Senegal: 150 MW wind farms

Project References

Current Projects

- Senegal: 150 MW solar plant
- Sudan: projects development with “ZADNA INTERNATIONAL CO for INVESTMENT”

ASEAN

- Brunei: 30 MW pv plants on the ground
- Indonesia: 2 biomass plants
- Indonesia: PV floating project

Project References



Six Energy
Location: Emilia Romagna, Italy
Location Type: Roof Top
Project Scale: 2,3MWp



Location: Campania, Italy
Project Type: Roof Top
Project Scale: 1,8 MWp



Location: Cuneo, Italy
Project Type: Roof Top
Project Scale: 1.8 MWp



Location: San Floro, Calabria, Italy
Project Type: Ground Mounted
Project Scale : 24 MWp



Italy «Defence» Portfolio
Location: Various Regions, Italy
Project Type: Roof Top
Project Scale: 20,6 MWp total

Project References



Italy «retail park»
Location: Bologna, Italy
Project Type: Roof Top
Project Scale: 6,2 MWp total



Italy «industrial factory»
Location: Bari, Italy
Project Type: Roof Top
Project Scale: 499,2 kWp

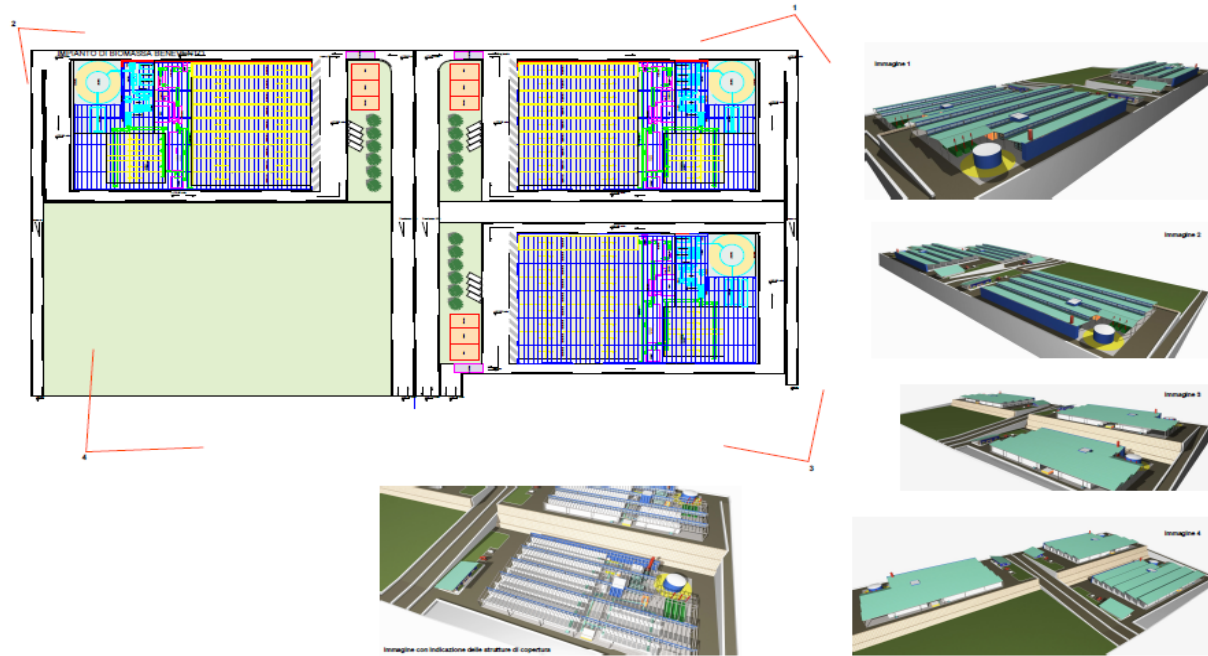
Substation



Location: San Floro, Calabria, Italy
Project Type: Ground Mounted
Project Scale : 24 MWp

Project References

Cogeneration - CHP



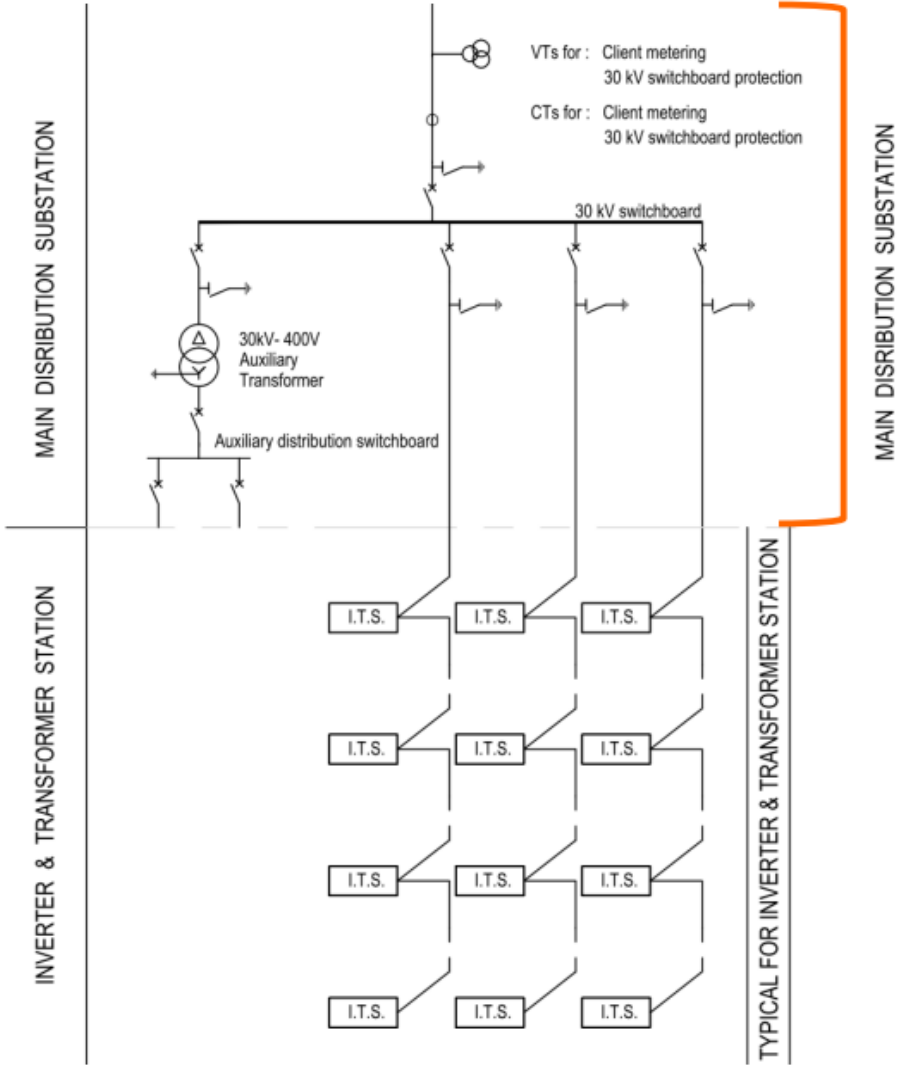
Location: Benevento, Campania, Italy
Project Type: Biomass plant
Project Scale : 2x1 MWp + 2 MWp

Cogeneration - CHP



Location: Benevento, Campania, Italy
Project Type: Biomass plant
Technology Gasification module including
wood line, drier, ash treatment

Electric plants



PV and Storage



Capacity: PV 40 kW + BESS 320 kWh
+ Diesel 415 kVA
Electricity saved each year: 84,096 kWh
Estimated annual savings: US\$ 56,000

Intelligent micro-grid system



Capacity : 30 kW / 100 kWh
Type: PV + Storage + Diesel



Capacity : 100 kW / 200 kWh
Type: PV + Storage + Diesel

40 MWE Waste to Energy plant



Location: Conakry, Guinea
Project Type: WTE
Project Scale : 40MWp

Biomass cogeneration plants



HAN PIESAK

- 1 Gasification unit
- 1 Torrification factory

€15 M INVESTMENT

Location: RIBNIK - Bosnia-Erzegovina

Project Type:

1 logistic center

1 Gasification unit

1 Torrification factor

Project Scale: €18 M INVESTMENT

Pellet factories

KOZARSKA DUBICA

- 1 Pellet factory

€4 M INVESTMENT



**Location: SRBAC - Bosnia-
Erzegovina**
Project Type: 1 Pellet factory
Project Scale: €4 M INVESTMENT

DOBOJ

- 1 logistic center
- 1 Pellet factory

€5 M INVESTMENT



FOCA

- 1 Pellet factory

€4 M INVESTMENT

OUR TRACK RECORD



2006 Belgium
81 MW Sold 2016

Developed Financed
Built Operating



2007 Belgium
14 MW Sold 2014

Developed Financed
Built Operating



2008 Belgium
21 MW Sold 2015

Developed Financed
Built Operating



2009 Belgium
21 MW Sold 2015

Developed Financed
Built Operating



2007 France
36 MW Sold 2013

Developed



2017 France
24 MW In operation

Developed Financed
Built Operating



2017 Belgium
11 MW Sold 2017

Developed



2017 Belgium
19 MW In operation

Developed Financed
Built Operating



Campolattaro Project *Setting*





Campolattaro Project

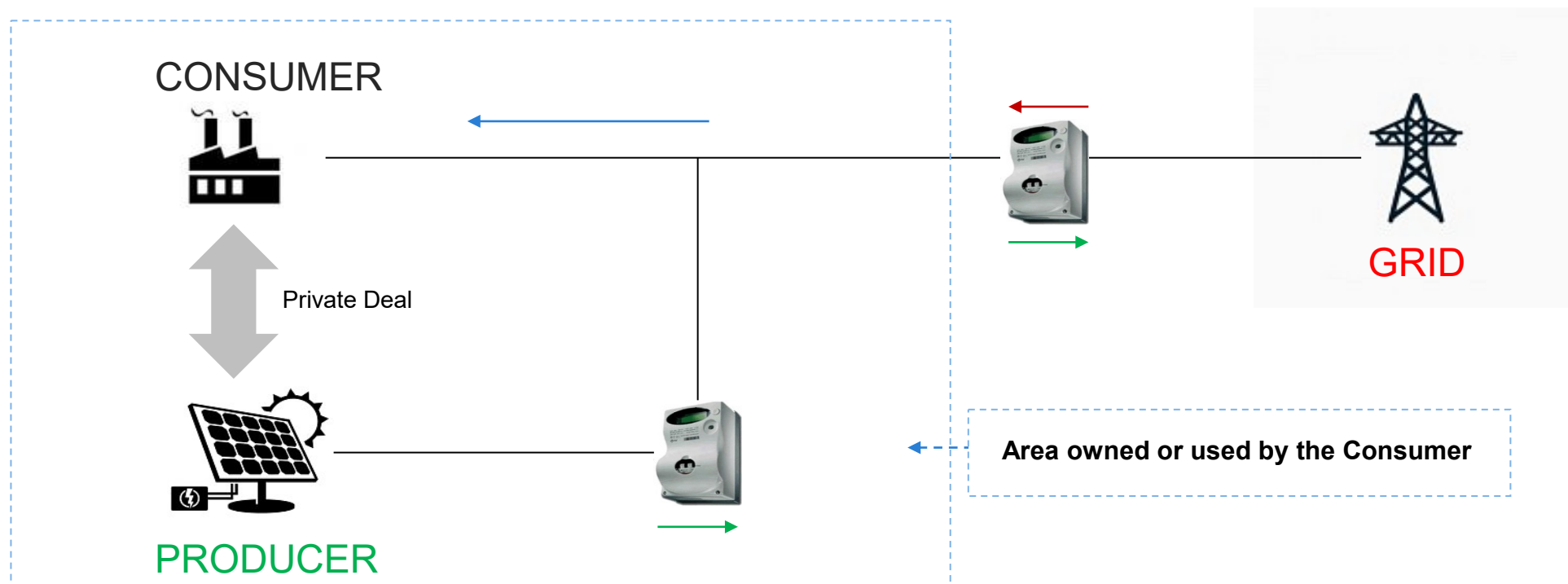
Some figures

The project

Hydraulic capacity of Monte Alto basin	7.000.000 m ³
Maximum generation flow rate	126 m ³ /s
Maximum pumping flow rate	102 m ³ /s
Average net generation drop	500 m
Maximum generation power	572 MW
Maximum pumping power	628 MW
Total length of galleries (including penstocks)	12.200 m
Earth moving	~2 Mm ³

SEU

Efficient System for Users or SEU (Sistemi Efficienti di Utenza) consist of **configurations** for photovoltaic systems or high-yield cogeneration solutions, with a maximum power of 20 MWe. They are managed by a sole producer, who is not the end user, with a **direct, private connection** to the consumption unit, and can be installed in **an area owned or used by the customer**.



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Eemaxx - WSB Group

Thank you for your attention!

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